



Tel: (718) 768-3814 Fax: (718) 768-7414

## **Giving to CBE through a DAF (Donor Advised Fund)**

1. DAF gifts usually are sent to us via check from the fund, and the letter with the check usually says what it is for. To make a gift, please request a grant distribution through your DAF, indicate that it should go to Congregation Beth Elohim, and use our Tax ID #: 11-1672755.
2. Wire transfers from Fidelity Charitable go directly to our bank account. Fidelity will email the donor information to Judy Rubin and Tamisha Rappaport in our finance department with the same donor information we currently receive on the check: Name, address, and fund name are provided (at donor's discretion).
3. Sometimes we receive checks or wires with no information. It is always helpful for the donor to let us know in advance in an email (or via phone) that a check or wire from a DAF is coming. The more information we have the better.
4. You can make a charitable donation or pay your membership dues to a spiritual organization through a DAF. You can't pay for other things (tickets to the high holidays, tickets to a gala, tuition, etc.) through a DAF.
5. To advise CBE that you plan to donate via check or wire through a DAF, please contact one of the following people from our finance team:

Tamisha Rappaport  
Finance Manager  
tarappaport@cbebk.org  
718-768-3814 x203

Judy Rubin  
Director of Finance  
jrubin@cbebk.org  
718-768-3814 x202